

# Transforming M&A Post-Deal Health Checks



## ENSURING A SMOOTH TRANSITION IN M&A TRANSACTIONS

In the dynamic world of mergers and acquisitions, Lineal AI offers an unmatched peace of mind with its cutting-edge AI tools. Our application is specifically designed to review and present critical information regarding a target company's health post-transaction. Understanding the risks associated with a newly acquired company is a significant challenge. Questions like customer satisfaction, employee retention risks, and managerial effectiveness are crucial. Lineal AI provides in-depth insights into these key areas.

## AI-DRIVEN INSIGHTS FOR COMPREHENSIVE ASSESSMENT

Lineal's AI models, leveraging the world's leading AI technologies like BERT, NLP, and Sentiment Analysis, provide rapid and precise assessments in several critical areas:

### EMPLOYEE SENTIMENT ANALYSIS

Determining the effectiveness of managers and the morale of employee groups.

### CUSTOMER SENTIMENT TRACKING

Identifying key satisfied customers and those at risk of leaving the business.

### FRAUD ASSESSMENT

Examining the organizational environment for potential fraud risks.

### NON-COMPETITION ANALYSIS

Evaluating the risk of executives or sales personnel leaving with clients.

### RISKY BEHAVIOR ANALYSIS

Identifying and addressing any patterns of risky behavior within the organization.

