

High-Speed, High-Stakes Migration to RelativityOne

A case study on powering a seamless move from Relativity Server to RelativityOne

PROJECT OVERVIEW

An AmLaw 50 firm specializing in complex litigation and regulatory matters faced a critical inflection point. Their Relativity Server license was expiring, and with it came a high-pressure challenge:

- Migrate 7TB of highly sensitive internal data
- Zero disruption to active case teams
- Complete the move in just two weeks

Given the sensitivity of internal firm data and the volume at stake, any delay or misstep could mean costly downtime — or worse, loss of trust.

THE OPPORTUNITY

More than a migration, this was a strategic pivot.

The firm saw the move to RelativityOne as a chance to:

- Shift from outsourcing to insourcing discovery services, gaining control over their data destiny.
- Create a profit center — building a new internal business unit to generate revenue.
- Modernize the tech stack, dramatically improving scalability, security, and flexibility for future growth.

This wasn't just about keeping the lights on. It was about turning infrastructure into opportunity.

LINEAL SOLUTION

Lineal partnered directly with the firm's litigation support and technology teams to design an accelerated, zero-downtime migration strategy.

- 7TB+ of critical internal firm data was successfully migrated to RelativityOne.
- No impact to ongoing matters or user access during the transition.
- Full user training on RelativityOne and key enhancements — including Lineal's Amplify™ platform, giving the new business unit powerful tools for faster, smarter review workflows and data culling.

Every step was managed with precision, transparency, and urgency — meeting the hard deadline with time to spare.

POST-MIGRATION OUTCOMES

- Launched a new managed services business unit, operational within weeks.
- Leveraged Amplify™ to accelerate review, drive efficiency, and reduce operational costs — turning a migration project into a springboard for scalable, profitable growth.
- Reduced dependency on third-party providers, keeping sensitive data under direct firm control.
- Enabled technology-driven scalability, positioning the firm to take on more internal matters and client facing projects with confidence.

From high-pressure deadline to high-performance future, Lineal helped the firm transform a technical challenge into a strategic leap forward.

When it matters most — Lineal moves faster, smarter, and safer.