

# Seamless Migration from Relativity Server to RelativityOne

A case study on seamless migration  
from Relativity Server to RelativityOne

## PROJECT OVERVIEW

An Am Law 200 firm partnered with Lineal to complete a critical migration from its Relativity Server environment to the modern, cloud-native RelativityOne platform. The objective was to ensure a smooth transition without disruption to active case teams or loss of productivity, while positioning the firm for future growth with an enhanced eDiscovery technology stack.

## PROJECT OPPORTUNITY

Facing increasing client demands and the need for greater flexibility, the firm recognized the importance of evolving beyond on-premises infrastructure. The opportunity included:

- Expanding scalability to handle larger and more complex matters
- Upgrading to a best-in-class cloud platform with robust security
- Enabling access to advanced analytics and artificial intelligence capabilities

The firm required a trusted partner to guide the migration with a focus on operational excellence and long-term value.

## SOLUTION & IMPACT

Lineal delivered a comprehensive, fully managed migration that included:

- Strategic consulting to map existing workflows, permissions, and projects
- Secure transfer of approximately 30 terabytes of data, maintaining complete chain of custody
- Seamless user continuity planning to preserve access to all ongoing matters
- Customized training to onboard case teams to new capabilities within RelativityOne and the Lineal Amplify™ suite

## THE RESULTS

- Thirty terabytes of active and archived data migrated successfully within two weeks
- No disruption to casework during or after the transition
- Full adoption of enhanced tools, leading to increased review efficiency and operational agility

**The firm is now positioned with a modern, scalable, and secure eDiscovery environment, ready to meet the growing demands of today's complex litigation landscape.**

